



	B	C	D	E	F	G
3	<b>Confidential Attorney Work Product</b>					
4						
5						
6			FUC			GT
7	Cash Consideration					
8	IP		2,750,000			1,750,000
9	Personal Property		750,000			-
10	Total Cash Consideration		3,500,000			1,750,000
11						
12	Administrative Costs					
13	Legal Fees		Included Below			Included Below
14	Auctioneer Commission (on IP)		"			"
15	Auctioneer Commission (on PP)		"			"
16	Auctioneer Commission (on non-cash)		"			"
17	Auctioneer Commission (incremental Increase)		"			"
18	Auctioneer Expenses		"			"
19	Trustee Commission		"			"
20	Total Administrative Costs		(750,000)			(750,000)
21						
22	Net Cash for FSS Creditors		2,750,000			1,000,000
23						
24	Non-CT Creditors	25.0%	687,500			250,000
25	CT Creditors	75.0%	2,062,500			750,000
26						
27	Distributable Proceeds Waiver		-			650,000
28						
29	Final Non-CT Creditors Distribution		687,500			900,000
30	Final CT Creditors Distribution		2,062,500			100,000
31						
32	Total FSS Creditors Distribution		2,750,000			1,000,000
33						
34	Cash Value of Bid		<b>3,500,000</b>			<b>4,350,000</b>

	H	I
3		
4		
5		
6		
7		
8		
9		
10		
11		
12		
13		
14		
15		
16		
17		
18		
19		
20		
21		
22		
23		
24		
25		
26		
27		
28		
29	212,500	Increased Benefit to non-CT creditors
30		
31		
32		
33		
34	Calculation: Cash(G10) + DPW(G27) / NonCreditor %(C24)	

	B	C	D	E	F	G
3	<b>Confidential Attorney Work Product</b>					
4						
5						
6			FUC			GT
7	Cash Consideration					
8	IP		2,750,000			1,750,000
9	Personal Property		750,000			-
10	Total Cash Consideration		3,500,000			1,750,000
11						
12	Administrative Costs					
13	Legal Fees		Included Below			Included Below
14	Auctioneer Commission (on IP)		"			"
15	Auctioneer Commission (on PP)		"			"
16	Auctioneer Commission (on non-cash)		"			"
17	Auctioneer Commission (incremental Increase)		"			"
18	Auctioneer Expenses		"			"
19	Trustee Commission		"			"
20	Total Administrative Costs		(650,000)			(650,000)
21						
22	Net Cash for FSS Creditors		2,850,000			1,100,000
23						
24	Non-CT Creditors	3.3%	94,050			36,300
25	CT Creditors	96.7%	2,755,950			1,063,700
26						
27	Distributable Proceeds Waiver		-			173,250
28						
29	Final Non-CT Creditors Distribution		94,050			209,550
30	Final CT Creditors Distribution		2,755,950			890,450
31						
32	Total FSS Creditors Distribution		2,850,000			1,100,000
33						
34	Cash Value of Bid		<b>3,500,000</b>			<b>7,000,000</b>

	H	I
3		
4		
5		
6		
7		
8		
9		
10		
11		
12		
13		
14		
15		
16		
17		
18		
19		
20		
21		
22		
23		
24		
25		
26		
27		
28		
29	115,500	Increased Benefit to non-CT creditors
30		
31		
32		
33		
34	Calculation: $\text{Cash}(G10) + \text{DPW}(G27) / \text{NonCreditor \%}(C24)$	